

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Eastern District of New York

In re **Cool Sheetmetal, Inc.**,
 Debtor

Case No. **8-12-70048**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	5	3,735,248.34		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	3		274,434.03	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		1,868,872.09	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	18		8,468,249.71	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		32			
Total Assets			3,735,248.34		
Total Liabilities				10,611,555.83	

United States Bankruptcy Court
Eastern District of New York

In re **Cool Sheetmetal, Inc.**,
 Debtor

Case No. **8-12-70048**

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Cool Sheetmetal, Inc.Case No. 8-12-70048

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total >	0.00	(Total of this page)
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Total >	0.00
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(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cash on Hand	-	0.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		CapitalOne Payroll Account Account Ending in 6575	-	9,739.80
		CapitalOne Checking Account Account Ending in 5858	-	661.19
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Buy Sell Agreement	-	0.00
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **10,400.99**
(Total of this page)

4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Account Receivable (Approximately)	-	1,800,000.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **1,800,000.00**
(Total of this page)

Sheet 1 of 4 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2007 Jeep Liberty	-	5,000.00
		2 - 2000 Freight Med Convo FL70	-	6,000.00
		2003 Ford F450 Super Duty	-	3,000.00
		2006 Freight M2 106 Medium Duty	-	8,000.00
		2007 Freight M2 106 Medium Duty	-	13,000.00
		2009 Freight M2 106 Medium Duty	-	32,500.00
		2010 Econoline Trailer	-	3,000.00
		1998 Ford Econoline E250	-	500.00
		2010 Dodge Ram 2500	-	30,000.00
		2010 Dodge Ram 1500 Quad	-	31,000.00
		2009 Freight M2 106 Medium Duty	-	42,847.35
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Miscellaneous Drafting and Bluprinting Machines, Computers and related Furniture	-	200,000.00

Sub-Total > **374,847.35**
(Total of this page)

Sheet 2 of 4 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Cool Sheetmetal, Inc.Case No. 8-12-70048

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.		Miscellaneous Machinery & Supplies 3- Vikon Plasma Machines 2 Pittsburg Machines 2- 1/4 Edgeing Machines 3- 1/4 Bending Machines 1- 90 Ton Press Break Full Air to Knock up benches 2- 15 Ton Compressors 16 Station Machine Crane to move coils 5 Station Coil Racks Beading Knotching VD Controll 3- Transfer Tables Dual Head Corner Machine 2 Spot Wealders Roll Forming Machine TDF Machine 8- MIG Welders 2- Liner cutters 2- Pin Spotters 1- Portable Pin Spotter 2- Duct Sealan Machines 2- Testing Machines Hand Break 10' Finger Brake 6' Assorted sized Vane Runners Jump Shear Round Pipe Machine Slip & Drive Machine 10 Ga Shear Roung Pipe Power Roller 16 Ga Pittsburg 18 Ga Pittsburg 14 - 25' Manlifts 2 - 30' Manlifts 1 - 16' Field Trailor High Low 15,000 Lbs High Low 5,000 Lbs 4 - Boncombies 30 - Genies 40 - Rolling Tables 10 - Dollies 50 - Gang Boxes 40 - Bins to Ship Duct Assorted sized Ladders	-	1,400,000.00
30. Inventory.		Sheet Metal and Miscellaneous Supplies	-	150,000.00

Sub-Total > **1,550,000.00**
(Total of this page)

Sheet 3 of 4 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sheet **4** of **4** continuation sheets attached
to the Schedule of Personal Property

Sub-Total >	0.00
(Total of this page)	
Total >	3,735,248.34

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			2010 Dodge Ram 2500					
ALLY Financial PO Box 380902 Bloomington, MN 55438-0902		-						
			Value \$ 30,000.00				32,600.00	2,600.00
Account No.			2010 Dodge Ram 1500 Quad					
ALLY Financial PO Box 380902 Bloomington, MN 55438-0902		-						
			Value \$ 31,000.00				32,600.00	1,600.00
Account No.			2009 Freight M2 106 Medium Duty					
Daimler Truck Financial P.O. BOX 3198 Milwaukee, WI 53201-3198		-						
			Value \$ 32,500.00				32,504.68	4.68
Account No.			2009 Freight M2 106 Medium Duty					
Daimler Truck Financial P.O. BOX 3198 Milwaukee, WI 53201-3198		-						
			Value \$ 42,847.35				42,847.35	0.00
Subtotal (Total of this page)							140,552.03	4,204.68

2 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			March 20, 2007					
Intech Funding Corp 201 East Huntington Drive Ste 201 Monrovia, CA 91016		-	UCC-1 Various Vicon Coil Line Equipment					
			Value \$ 350,000.00				27,850.00	0.00
Account No.			June 23, 2008					
K&R Realty c/o Gutman & Gutman, LLP 19 Roslyn Road Mineola, NY 11501		-	UCC-1 Blanket Lien on all assets securing unpaid rent					
			Value \$ Unknown				60,000.00	Unknown
Account No.			May 9, 2007					
Key Equipment Finance Inc 600 Travis Street 14th Floor Houston, TX 77002		-	UCC-1 Zerox 510 Copy Machine					
			Value \$ Unknown				8,032.00	Unknown
Account No.			2007 Jeep Liberty					
National Auto Finance PO Box 78234 Phoenix, AZ 85062		-						
			Value \$ 5,000.00				5,000.00	0.00
Account No.			2007 Freight M2 106 Medium Duty					
Suffolk Cnty Nation Bank PO Box 9050 Riverhead, NY 11901-9050		-						
			Value \$ 13,000.00				13,000.00	0.00
Subtotal							113,882.00	0.00
(Total of this page)								

Sheet **1** of **2** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			January 29, 2007					
Toyota Motor Credit Corp. P.O. Box 3457 Torrance, CA 90510		-	UCC-1 2002 Toyota Forklift			X		
			Value \$ 1,000.00				0.00	0.00
Account No.			4 Skyjack Model Electric Scissor Lifts					
United Rentals (NA), Inc. 552 Housatonic Ave. Bridgeport, CT 06604		-				X		
			Value \$ 16,000.00				0.00	0.00
Account No.			September 3, 2008					
US Bancorp P.O. Box 580337 Minneapolis, MN 55458-0337		-	UCC-1 2003 Electric Scissor Lift					
			Value \$ 3,000.00				10,000.00	7,000.00
Account No.			May 27, 2008					
US Bancorp P.O. Box 580337 Minneapolis, MN 55458-0337		-	UCC-1 2000 Scissor Lift					
			Value \$ 1,000.00				10,000.00	9,000.00
Account No.								
			Value \$					
Subtotal							20,000.00	16,000.00
(Total of this page)								
Total							274,434.03	20,204.68
(Report on Summary of Schedules)								

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Cool Sheetmetal, Inc.Case No. 8-12-70048

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Teamsters Local 282 2500 Marcus Avenue New Hyde Park, NY 11042		-	Unpaid Contributions		X			86,898.47
							86,898.47	0.00
Account No.								
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal								86,898.47
(Total of this page)							86,898.47	0.00

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Cool Sheetmetal, Inc.Case No. 8-12-70048

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Unpaid Withholding Taxes					
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		-			X			
							1,600,000.00	1,600,000.00
Account No.			Miscellaneous Sales & Payroll Taxes					
NYS Dept of Tax & Finance Bankruptcy/Special Proceed P.O. Box 5300 Albany, NY 12205-0300		-			X			
							85,000.00	0.00
Account No.								
NYS Unemployment Insurance Fund P.O. Box 4301 Binghamton, NY 13902-4301		-			X			
							96,973.62	0.00
Account No.								
Account No.								

Sheet 2 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority ClaimsSubtotal
(Total of this page)**1,781,973.62**
1,600,000.00Total
(Report on Summary of Schedules)**268,872.09**
1,600,000.00

B6F (Official Form 6F) (12/07)

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. ACS Connect 635 W. Lumsden Road Brandon, FL 33511		-					4,131.16
Account No. ADE Systems, Inc. 19 Wilbur Street Lynbrook, NY 11563		-	Vendor				21,800.00
Account No. ADK Service Corp 10 Fleetwood Ct. Ronkonkoma, NY 11779		-	Vendor				7,357.20
Account No. ADT Security Services P.O. Box 371967 Pittsburgh, PA 15250-7967		-					272.62
Subtotal (Total of this page)							33,560.98

17 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Vendor				
AEC Design Group 401 Professional Dr. Ste. 110 Gaithersburg, MD 20879	-					900.00
Account No.		Vendor				
Aire Control Supply 1520 Lakeland Avenue Bohemia, NY 11716	-					730.52
Account No.		Vendor				
Aire Control Supply 1520 Lakeland Avenue Bohemia, NY 11716	-					4,837.62
Account No.		Vendor				
Airweld, Inc. 93 Marine Street Farmingdale, NY 11735	-					25,107.47
Account No.		Vendor				
ALLY PO Box 380902 Bloomington, MN 55438-0902	-					3,266.67
Sheet no. <u>1</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						34,842.28

B6F (Official Form 6F) (12/07) - Cont.

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Vendor				
Aresco 341 West John Street Hicksville, NY 11801	-					812.23
Account No.		Vendor				
Aresco, Inc. 304 W. John Street Hicksville, NY 11801	-					2,091.47
Account No.		Vendor				
B&P Auto Service 1964 Veterans Hwy Islandia, NY 11749	-					546.45
Account No.						
Babylone Landfill Joint Defense Group Wagstaff & Cartmeil LLP 4740 Grand Ave. Ste 300 Kansas City, MO 64112	-			X	X	0.00
Account No.		Vendor				
Bank Direct Capital Finance PO Box 660448 Dallas, TX 75266-0448	-					68,228.84
Sheet no. 2 of 17 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 71,678.99

B6F (Official Form 6F) (12/07) - Cont.

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Vendor				
Bayview Emer. Associates 66 W. Gilbert Street Red Bank, NJ 07701	-					390.00
Account No.		Vendor				
Best Brothers Auto 3200 Veterans Hwy Bohemia, NY 11716	-					198.77
Account No.						
Beth Israel Med. Center PO Box 950002195 Philadelphia, PA 19195	-					435.00
Account No.						
Bobs Citgo 3200 Vet. Memorial Hwy. Bohemia, NY 11716	-					6,395.17
Account No.						
Brookhaven Memorial Hosp. PO Box 350 Plainview, NY 11803-0350	-					1,541.74
Sheet no. 3 of 17 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						8,960.68

B6F (Official Form 6F) (12/07) - Cont.

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Vendor				
Clinton Welding 40 Jericho Turnpike Jericho, NY 11753	-					147.40
Account No.		Vendor				
Condea Supply Corp. 21 21 44th Road Long Island City, NY 11101	-					1,787.59
Account No.		Vendor				
DEC Copiers, Inc. PO Box 41602 Philadelphia, PA 19101	-					710.14
Account No.		Vendor				
DEC Leasing PO Box 41602 Philadelphia, PA 19101-1602	-					1,162.34
Account No.		Vendor				
Dun & Bradstreet PO Box 75949 Chicago, IL 60675	-					799.00
Sheet no. 4 of 17 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						4,606.47

B6F (Official Form 6F) (12/07) - Cont.

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Vendor				
Energy Hardware 47-55 58th Street Woodside, NY 11377	-					23,949.74
Account No.		Vendor				
Energy Metal Product 47-55 58th Street Woodbury, NY 11377	-					34,907.59
Account No.		Vendor				
Energy Metal Product 47-55 58th Street Woodbury, NY 11377	-					6,458.55
Account No.		Vendor				
Energy Metal Special 47-55 58th Street Woodside, NY 11377	-					14,184.75
Account No.		Vendor				
Erlin of Long Island, Inc 857 North Richmond Avenue Lindenhurst, NY 11757	-			X		72,372.40
Sheet no. 5 of 17 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						151,873.03

B6F (Official Form 6F) (12/07) - Cont.

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Vendor				
Forklift Headquarters 601 Acorn Street Deer Park, NY 11729	-					627.74
Account No.		Vendor				
GACC 3375 Park Ave Wantagh, NY 11793	-					16,599.80
Account No.						
Good Samaritan Hosp. 1000 Mantauk Hwy West Islip, NY 11795-4927	-					1,532.57
Account No.		Accounting Services Rendered				
Grassi & Co. 50 Jericho Quadrangle Jericho, NY 11753	-					60,878.92
Account No.		Legal Services Rendered				
Gutman & Gutman, LLP The Gutman Building 19 Roslyn Rd. Mineola, NY 11501	-					10,250.00
Sheet no. 6 of 17 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						89,889.03

B6F (Official Form 6F) (12/07) - Cont.

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Vendor				
H. Weiss & Company 150-L Greaves La, Ste 442 Staten Island, NY 10308	-					1,782.11
Account No.		Vendor				
Health Source 3001 Expressway Dr. N Ste 300C Islandia, NY 11744	-					297.79
Account No.		Vendor				
Home Depot Processing Center Des Moines, IA 50364-0500	-					4,475.63
Account No.		Vendor				
IDC Servco 3962 Landmark Street PO Box 125 Culver City, CA 90232-1925	-					699.47
Account No.		Vendor				
Industrail Threaded Products 715 Grand Boulevard Deer Park, NY 11729	-					570.28
Sheet no. <u>7</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						7,825.28

B6F (Official Form 6F) (12/07) - Cont.

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Vendor				
Intech Fuding Corp. PO Box 77077 Minneapolis, MN 55480	-					9,906.75
Account No.		Vendor				
International Testing G& Balancing LTD 3941 Merrick Road Seaford, NY 11783	-					4,500.00
Account No.		Vendor				
J. Michael Doherty 459 Bridge Road Hauppauge, NY 11788	-					439.92
Account No.		Vendor				
Jeco Electric 90A Raynor Avenue Ronkonkoma, NY 11779	-					135.78
Account No.						
John T. Mather Hospital PO Box 512581 Philadelphia, PA 19175	-					717.78
Sheet no. 8 of 17 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						15,700.23

B6F (Official Form 6F) (12/07) - Cont.

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Vendor				
John Vassallo 161 Harbor Beach Road Mount Sinai, NY 11766	-					1,012.50
Account No.		Vendor				
Key Equipment Finance 11030 Circle Point Dr. Suite 200 Westminister, CO 80020	-					1,277.06
Account No.		Vendor				
KTC Sales 21-21 44th Road Long Island City, NY 11101	-					13,237.87
Account No.		Unpaid Contributions				
Local 28 Funds & Plans 195 Mineola Blvd. Mineola, NY 11501	-			X	X	4,253,923.30
Account No.		Corporate Guaranty of Obligation of K&R Realty Pursuant to Note and Mortgage				
M&T Bank c/o Certilman Balin 90 Merrick Avenue East Meadow, NY 11554	X -		X	X		1,950,000.00
Sheet no. <u>9</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						6,219,450.73

B6F (Official Form 6F) (12/07) - Cont.

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Magii Pension Service 1 Rabro Drive Huappauge, NY 11788	-					1,000.00
Account No.		Insurance				
Merchants Insurance Group P.O. 4031 Buffalo, NY 14240	-					67,626.98
Account No.		Vendor				
Metal Masters 2090 Fifth Avenue Ronkonkoma, NY 11779	-					7,483.73
Account No.		Vendor				
Midland Steel 1120 Leggett Avenue Bronx, NY 10474	-					134,203.89
Account No.		Vendor				
National Grid P.O. Box 20690 Brooklyn, NY 11202	-					562.24
Sheet no. 10 of 17 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						210,876.84

B6F (Official Form 6F) (12/07) - Cont.

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Vendor				
New Concept Leasing 3799 Rout 46 Parsippany, NJ 07054	-					1,662.50
Account No.						
NYDH Emergency Services P.O. Box 10309 Uniondale, NY 11555	-					590.00
Account No.		Vendor				
Plasma Air Cutting 9918 Hardy's Corner Road Cuba, NY 14727	-					1,396.79
Account No.		Equipment				
PMT Forklift 275 Great East Neck West Babylon, NY 11704	-					5,023.02
Account No.						
Poland Spring PO Box 856192 Louisville, KY 40285	-					87.26
Sheet no. <u>11</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						8,759.57

B6F (Official Form 6F) (12/07) - Cont.

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Radiology Consultant P.O. Box 5918 New York, NY 10087	-						147.00
Account No.							
Reg Renewal Center 207 Genesee Street Utica, NY 13501	-						525.00
Account No.							
Richard Adelman c/o Local 282 1175 Enterprise Road PO Box 580 Geneva, AL 36340-0580	-						2,000.00
Account No.							
Richard Kern 10 Fleetwood Court Ronkonkoma, NY 11779	-						596,559.36
Account No.							
Rivkin Radler 555 Madison Avenue New York, NY 10022	-						6,110.00
Sheet no. <u>12</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							605,341.36

B6F (Official Form 6F) (12/07) - Cont.

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
RMS c/o Staples 4836 Brecksville Road P.O. Box 509 Richfield, OH 44286		-					4,000.00
Account No.							
Ronald Craig, M.D 1000 Montauk Hwy West Islip, NY 11795		-					16.42
Account No.			Vendor				
RP Machine 906 Stillwater Road PO Box 144 Stillwater, NJ 07875		-					597.44
Account No.			Vendor				
RP Machine 906 Stillwater Road PO Box 144 Stillwater, NJ 07875		-					3,566.95
Account No.							
Scales Ind. Tech. Inc. 110 Voice Road Carle Place, NY 11514		-					921.68
Sheet no. 13 of 17 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							9,102.49

B6F (Official Form 6F) (12/07) - Cont.

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Unpaid Contributions				
Sheet Metal Workers National Pension Fund 601 N. Fairfax Street Suite 500 Alexandria, VA 22314-2075	-			X		802,739.80
Account No.						
Solomon & Solomon, P.C. Columbia Circle P.O. Box 15019 Albany, NY 12212-5019	-					923.35
Account No.						
Southampton Hospital 2040 Ocean Avenue Ronkonkoma, NY 11779	-					341.98
Account No.						
Sprint P.O. Box 4181 Carol Stream, IL 60197-4181	-					9,388.03
Account No.		Medical debts				
St. Charles Hospital 200 Belle Terree Rd. Port Jefferson, NY 11777	-					1,112.41
Sheet no. <u>14</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						814,505.57

B6F (Official Form 6F) (12/07) - Cont.

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Vendor				
Standard Tinsmith 355 Irving Avenue Brooklyn, NY 11237	-			X		75,359.00
Account No.						
State of New Jersey Div. of Employer Acct PO Box 059 Trenton, NJ 08625	-					79.99
Account No.						
Stony Brook Univisty Hosp PO Box 34836 Newark, NJ 07189-4836	-					1,379.60
Account No.		Vendor				
Suffolk Cnty Nation Bank PO Box 9050 Riverhead, NY 11901-9050	-					2,459.44
Account No.		Vendor				
Suffolk County Water PO Box 9224 Uniondale, NY 11555	-					420.44
Sheet no. 15 of 17 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						79,698.47

B6F (Official Form 6F) (12/07) - Cont.

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Vendor				
SW Anderson Sales Corp. 63 Daniel Street Farmingdale, NY 11735	-					93,727.67
Account No.		Vendor				
Trane US Inc. PO Box 406469 Atlanta, GA 30384	-					161.65
Account No.		Vendor				
Tri-Weld Industries, Inc. 65 South Second Street Bay Shore, NY 11706	-					2,139.70
Account No.		Vendor				
Trux, Inc. 1365 Lakeland Avenue Bohemia, NY 11716	-					286.88
Account No.		Vendor				
US Bank Manifest Fuding Service 1450 Channel Parkway Marshall, MN 56258	-					3,250.48
Sheet no. 16 of 17 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						99,566.38

B6F (Official Form 6F) (12/07) - Cont.

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Vendor				
Vicon Machinery, LLC 1801 Artic Avenue Bohemia, NY 11716	-					269.19
Account No.		Vendor				
Walsh-Atkinson Co. 1801 Artice Avenue Bohemia, NY 11716	-					275.77
Account No.		Vendor				
Winters Brothers 1198 Prospect Ave. Westbury, NY 11590	-					1,466.37
Account No.						
Account No.						
Sheet no. 17 of 17 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						2,011.33
						Total (Report on Summary of Schedules)
						8,468,249.71

B6G (Official Form 6G) (12/07)

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
K&R Realty Co. 10 Fleetwood Court Ronkonkoma, NY 11779	Lease for Business Premises
Mercedes Benz PO Box 17496 Baltimore, MD 21297	2008 Mercedes Benz CLK 350
New Concept Leasing 3799 Rout 46 Parsippany, NJ 07054	2010 Chevy K1500 Suburban
SMWIA Local Union 28 195 Mineola Boulevard Mineola, NY 11501	
Trustees Local 282 Int'l Brotherhood Teamsters 2500 Marcus Avenue Lake Success, NY 11042	

B6H (Official Form 6H) (12/07)

In re **Cool Sheetmetal, Inc.**Case No. **8-12-70048**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
K&R Realty Co 10 Fleetwood Court Ronkonkoma, NY 11779	M&T Bank c/o Certilman Balin 90 Merrick Avenue East Meadow, NY 11554

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Eastern District of New York**

In re Cool Sheetmetal, Inc.
Debtor(s)

Case No. 8-12-70048
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 34 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date February 6, 2012

Signature /s/ Richard Kern
Richard Kern
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of New York**

In re Cool Sheetmetal, Inc.

Debtor(s)

Case No. 8-12-70048Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$109,319.00	2012 YTD: Gross Sales
\$10,388,514.00	2011: Gross Sales
\$19,901,944.00	2010: Gross Sales

2. Income other than from employment or operation of business

None

☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
SEE ATTACHED LIST		\$0.00	\$0.00

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Sheet Metal Workers' National Pension Fund, et. al. v. Cool Sheet Metal Inc., et. al., CV-11-5081	Collection	United States District Court, Eastern District of New York	Pending
Cool Sheetmetal, Inc. v. Henick-Lane, Inc., Lanmark Group Inc. and Federal Insurance Company, Index No. 652319-10	Action to Collect from General Contractor's Payment Bond	New York State Supreme Court, County of New York	Pending
Cool Sheetmetal, Inc. v. Henick-Lane, Inc. and Travelers Casualty and Surety Company of America, Index No. 652087-11	Action to Collect from Sub-Contractors Bond	New York State Supreme Court, County of New York	Pending
Cool Sheetmetal Inc. v. CPN Mechanical, Inc., Index No. 12197/2010	Construction Collection	New York State Supreme Court, Nassau County	Settlement
CPN Mechanical, Inc. et. al. v. Madison Park Owner, LLC, et. al., Index No. 601276/2010	Construction Litigation/ Mechanic's Lien	New York Supreme Court, New York County	Resolved as to Debtor, Pending as to other litigants

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

- None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Rattet Pasternak, LLP 550 Mamaroneck Avenue, Ste 510 Harrison, NY 10528	12/22/11 by Sharon Kern	\$10,000.00
Rattet Pasternak, LLP 550 Mamaroneck Avenue, Ste 510 Harrison, NY 10528	01/05/12 by Sharon Kern	\$25,000.00
Rattet Pasternak, LLP 550 Mamaroneck Avenue, Ste 510 Harrison, NY 10528	01/09/12 by Sharon Kern	\$5,000.00

10. Other transfers

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
None <input checked="" type="checkbox"/> b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.		
NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

- None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF
GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18 . Nature, location and name of business

None

- ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None

- ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

- ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Patricia Boduch 223-50 56th Avenue Oakland Gardens, NY 11364	8/25/06 through 5/4/10
Vivian Amodeo 265 River Drive Moriches, NY 11955	12/14/92 through 4/30/10
Justin Tomasky 983 Cheril Drive Holbrook, NY 11741	4/5/10 through 6/23/10
Sharon Zeolla 57 West Bartlett Road Middle Island, NY 11953	6/28/10 through 1/26/11
Janice Vahldieck 860 Route 109 Lindenhurst, NY 11757	Current

NAME AND ADDRESS
Barbara Corrao
19 Carl Street
Lake Ronkonkoma, NY 11779

DATES SERVICES RENDERED
Current

Glenn Ferragamo
4857 Selwyn Dr.
Winston Salem, NC 27104

Current

Grassi & Co.
50 Jericho Quadrangle
Jericho, NY 11753

Current

- None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS
Grassi & Co. 50 Jericho Quadrangle
Jericho, NY 11753

DATES SERVICES RENDERED

- None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

- None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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- None ☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21. Current Partners, Officers, Directors and Shareholders

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Richard Kern 10 Fleetwood Court Ronkonkoma, NY 11779	President	70%
Thomas Rammelkamp 10 Fleetwood Court Ronkonkoma, NY 11779	Vice President	30%

22 . Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Richard Kern 10 Fleetwood Court Ronkonkoma, NY 11779 President and Shareholder		\$260,000.00
Sharon Kern 10 Fleetwood Court Ronkonkoma, NY 11779 Relative of President and Shareholder		\$86,400.00
Douglas Kern Relative of President and Shareholder		\$73,029.00
Thomas Rammelkamp Vice President and Shareholder		\$77,292.00

24. Tax Consolidation Group.

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
Cool Sheetmetal, Inc. Profit Sharing Plan	11-2722785

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date February 6, 2012

Signature /s/ Richard Kern
Richard Kern
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

100 COOL SHEET METAL INC

10/8/11-1/5/12

GENERAL LEDGER DISTRIBUTION

GL065

DATE 01/23/12

PAGE 1

S/LED REFERENCE DATE CHK # DESCRIPTION

JOB #

COST EGP. PM# SM#

SVCNT

AMOUNT

200

ACCOUNTS PAYABLE-TRADE
24 CASH DISB. - NORTH FORK

24832	43607	11/25/11	40699	ERLIN OF LONG ISLAND					6,190.58
24832	43607	11/04/11	40765	ERLIN OF LONG ISLAND					6,190.58
24832	43607	12/02/11	40766	ERLIN OF LONG ISLAND					6,019.58
24832	43607	12/16/11	40767	ERLIN OF LONG ISLAND					6,361.60
62005	1035476210	10/11/11	40815	STATE WITHHELD 940					86,429.34
62005	1036208662	10/11/11	40815	STATE WITHHELD 940					46,446.84
62005	1035476210	10/11/11	40816	COMMISSIONER OF TAX					86,429.34
62005	1036208662	10/11/11	40816	COMMISSIONER OF TAX					46,446.84
29106	09302011	10/10/11	40820	FEDERAL TAX WITHHELD					8,853.34
29107	09302011	10/10/11	40821	FICA TAX WITHHELD					8,317.96
29106	10072011	10/10/11	40822	FEDERAL TAX WITHHELD					10,351.38
29107	10072011	10/10/11	40823	FICA TAX WITHHELD					9,436.32
62005	09302011	10/10/11	40824	COMMISSIONER OF TAX					3,561.50
62006	09302011	10/10/11	40825	STATE WITHHELD CITY					390.86
12303	9135278	10/10/11	40826	CABLEVISION					1,069.33
9102	18973	10/11/11	40827	BEST BROTHERS AUTO					750.00
26898	10122011	10/13/11	40833	E-Z PASS NEW YORK					1,000.00
42420	08182011	10/14/11	40854	INFINITI FINANCIAL					599.00
42420	09182011	10/14/11	40854	INFINITI FINANCIAL					549.00
42420	09302011	10/14/11	40854	INFINITI FINANCIAL					55.00
42420	10082011	10/14/11	40854	INFINITI FINANCIAL					549.00
45823	10012011	10/21/11	40856	JEFFREY DUBIN					32,493.98
14260	9/16-9/26	10/17/11	40858	BOBS CITGO					2,314.93
29106	10142011	10/17/11	40860	FEDERAL TAX WITHHELD					8,583.58
29107	10142011	10/17/11	40861	FICA TAX WITHHELD					8,232.50
56522	CAP9265001	10/18/11	40863	MERCHANT'S INS GROUP					3,467.13
56522	CUP9138683	10/18/11	40863	MERCHANT'S INS GROUP					1,938.91
60498	10182011	10/18/11	40866	NEW YORK STATE					5,000.00
82099	767460	10/14/11	40867	SUFFOLK CO NAT BANK					1,234.72
12943	10182011	10/18/11	40868	CAPITAL ONE					156.35
12943	10182011	10/18/11	40869	CAPITAL ONE					63.98
679	07182011	10/31/11	40870	ACS CONNECT					295.00

29107	10212011	11/14/11	41021	FICA TAX WITHHELD	5,213.01
29107	10212011	11/14/11	41021	FICA TAX WITHHELD	4,518.29
47124	15036216	11/14/11	41022	KEY EQUIP FINANCE	669.38
47124	15128992	11/14/11	41022	KEY EQUIP FINANCE	669.38
17891	10155194	11/14/11	41023	DEC COPIERS, INC.	355.07
17891	10447882	11/14/11	41023	DEC COPIERS, INC.	355.07
17891	10753713	11/14/11	41023	DEC COPIERS, INC.	355.07
17891	9775491	11/14/11	41023	DEC COPIERS, INC.	359.04
74800	398967182	11/14/11	41024	SOLOMON & SOLOMON PC	100.00
2490		11/14/11	41025	ALLY	1,905.45
2490	09262011	11/14/11	41025	ALLY	775.91
86998	186520169	11/14/11	41026	US BANK	521.28
86998	186520763	11/14/11	41026	US BANK	891.97
70900	01F0431185	11/14/11	41028	POLAND SPRING	128.38
70900	01H0431185	11/14/11	41028	POLAND SPRING	435.13
70900	01U0431185	11/14/11	41028	POLAND SPRING	82.73
70900	0431185164	11/14/11	41028	POLAND SPRING	301.56
70900	431185164	11/14/11	41028	POLAND SPRING	147.87
82099		11/07/11	41029	SUFFOLK CO NAT BANK	1,234.72
70711		11/15/11	41030	PITNEY BOWES GLOBAL	185.16
72000		11/15/11	41031	PURCHASE POWER	424.74
81073		11/15/11	41032	STAPLES BUS ADVANTAG	234.08
88134	1576E8451	11/14/11	41033	UNITED PARCEL SERVIC	1,136.39
7019		11/15/11	41035	B & P AUTO SERVICE	1,211.17
12943	EPIC METAL	11/15/11	41036	CAPITAL ONE	1,487.62
56412	7003062976	11/16/11	41037	MERCEDES-BENZ FINAN	631.31
14260		11/15/11	41038	BOBS CITGO	2,310.32
56522	CMP9149549	11/21/11	41078	MERCHANT'S INS GROUP	5,686.00
90102	6312857289	11/21/11	41079	VERIZON	227.24
90102	6312857289	11/21/11	41080	VERIZON	3.50
74750	403117229	11/21/11	41081	RMS	1,393.64
74750	403117229	11/21/11	41082	RMS	15.00

SRCE TOT
** ACT. TOT

S/LED REFERENCE	DATE	CHK #	DESCRIPTION	JOB #	COST CODE	EOP.	PM#	SM#	SVCNT	AMOUNT
201										
ACCOUNTS PAYABLE-JOBS			CONT'D,							
24 CASH DISB. - NORTH FORK			CONT'D,							
24832 07152011	12/09/11		ERLIN OF LONG ISLAND	20011	1000					1,454.16
24832 43308	12/09/11		ERLIN OF LONG ISLAND	20011	1000					4,083.30
24832 43542	12/23/11		ERLIN OF LONG ISLAND	20011	1000					7,593.04
57023 098679	10/10/11		MIDLAND STEEL	20010	1000					10,000.00
23885 4145	11/20/11		ENERGY HARDWARE LLC	20011	1000					823.38
679 79921C	10/29/11		ACS CONNECT	2334	1000					3,643.58
2452 79921C	10/29/11		AIR CONTROL SUPPLY	2334	1000					3,643.58
4111 1236562	12/04/11		ANDERSON SALES CORP	20011	1000					3,142.60
57023 098679	12/05/11		MIDLAND STEEL	20010	1000					4,166.22
57023 095972	12/05/11		MIDLAND STEEL	20010	1000					5,476.91
57023 095972	12/31/11		MIDLAND STEEL	20010	1000					9,643.13
4111 2023385	12/11/11		ANDERSON SALES CORP	20011	1000					3,121.34
24832 42842	12/02/11		ERLIN OF LONG ISLAND	2333	1010					3,216.64
24832 42842	12/02/11		ERLIN OF LONG ISLAND	2344	1010					3,216.64
24832 42842	12/02/11		ERLIN OF LONG ISLAND	2348	1010					3,216.64
24832 42842	12/16/11		ERLIN OF LONG ISLAND	2333	1010					.00
24832 42842	12/16/11		ERLIN OF LONG ISLAND	2344	1010					.00
24832 42842	12/16/11		ERLIN OF LONG ISLAND	2348	1010					.00
24832 42842	12/16/11		ERLIN OF LONG ISLAND	2352	1010					.00
24832 42842	12/16/11		ERLIN OF LONG ISLAND	2353	1010					.00
24832 42842	12/16/11		ERLIN OF LONG ISLAND	20011	1000					1,771.71
24832 42842	12/16/11		ERLIN OF LONG ISLAND	2347	1010					1,356.77
24832 42842	12/31/11		ERLIN OF LONG ISLAND	20011	1000					5,569.71
24832 42842	12/31/11		ERLIN OF LONG ISLAND	2347	1010					426.17
24832 42842	12/31/11		ERLIN OF LONG ISLAND	2352	1010					1,782.94
24832 42842	12/31/11		ERLIN OF LONG ISLAND	2364	1010					1,782.94
57023 099972	10/31/11		MIDLAND STEEL	20010	1000					8,189.26
57023 099984	10/31/11		MIDLAND STEEL	20010	99999					1,810.74
57023 099984	11/18/11		MIDLAND STEEL	20010	99999					5,000.00
56510 46589	10/17/11		METALMASTERS	20011	1000					1,222.04
23884 10072011	10/18/11		ENERGY METAL SPECIAL	2367	1000					200.00
23885 4319	12/11/11		ENERGY HARDWARE LLC	20011	1130					2,827.50
23885 4350	12/11/11		ENERGY HARDWARE LLC	20011	1130					2,975.00
4111 10182011	12/18/11		ANDERSON SALES CORP	20011	1000					2,004.49
12943 09212011	10/18/11		CAPITAL ONE	20011	1130					615.58
4111 1238126001	12/31/11		ANDERSON SALES CORP	2270	1000					2,584.73

100 COOL SHEET METAL INC

GENERAL LEDGER DISTRIBUTION

GL065 DATE 01/23/12 PAGE 9
RUN DATE 1/23/12 6.17 PM

S/LED REFERENCE	DATE	CHK #	DESCRIPTION	JOB #	COST CODE	EQP.	FW#	SM#	SVCNT	AMOUNT
201	ACCOUNTS PAYABLE-JOBS	CONT'D.								
24 CASH DISB. - NORTH FORK	CONT'D.									
4111 10253011	12/21/11	40899	ANDERSON SALES CORP	2343	1130					4,554.97
85285 TW168657	11/18/11	40906	TRI-WELD IND., INC.	20011	1000					284.58
85285 TW168690	11/18/11	40906	TRI-WELD IND., INC.	20011	1000					332.83
85285 TW169078	11/18/11	40906	TRI-WELD IND., INC.	20011	1000					163.98
85285 R100133398	11/25/11	40907	TRI-WELD IND., INC.	20011	1000					69.90
85285 TW169078	11/25/11	40907	TRI-WELD IND., INC.	20011	1000					391.10
85285 TW169105	11/25/11	40907	TRI-WELD IND., INC.	20011	1000					246.14
85285 133917	11/25/11	40907	TRI-WELD IND., INC.	20011	1000					74.25
5111 127518	10/28/11	40929	ARLAN DAMPER	20011	1000					2,715.63
5111 127518	11/04/11	40930	ARLAN DAMPER	20011	1000					798.39
47000 7047	1/01/12	40947	KTC	2343	1110					798.39
47000 7047	1/01/12	40947	KTC SALES	2343	1110					798.39
57023 093972	11/15/11	40966	MIDLAND STEEL	20011	1010					8,000.00
57023 093972	11/30/11	40967	MIDLAND STEEL	20011	1010					189.26
57023 093984	11/30/11	40967	MIDLAND STEEL	20011	1010					7,810.74
57023 093984	11/15/11	40968	MIDLAND STEEL	20011	1010					5,000.00
57023 093984	11/15/11	40968	MIDLAND STEEL	20010	1010					5,000.00
57023 093984	12/21/11	40969	MIDLAND STEEL	20010	99999					9,265.36
57023 093984	12/21/11	40969	MIDLAND STEEL	20011	1010					11,542.16
57023 102302	12/21/11	40969	MIDLAND STEEL	20011	1000					1,275.80
57023 093984	12/15/11	40971	MIDLAND STEEL	20011	1010					1,448.40
56510 46797	11/17/11	40983	METALMASTERS	20011	1010					5,000.00
56510 46797	11/30/11	40984	METALMASTERS	20011	1010					6,184.01
56510 46797	12/07/11	40985	METALMASTERS	20011	1010					6,184.03
4111 1032549	12/07/11	40989	ANDERSON SALES CORP	2334	1000					4,630.00
23885 4564	12/22/11	40992	ENERGY HARDWARE LLC	20011	1000					1,371.00
23885 4564	11/22/11	40994	ENERGY HARDWARE LLC	20011	1000					1,371.00
4111 1240912	12/15/11	41034	ANDERSON SALES CORP	20011	1000					1,482.73
47000 7256	12/08/11	41039	KTC SALES	2343	1110					2,492.94
56510 ORD47355	12/16/11	41040	METALMASTERS	20011	1130					2,987.19
4111 1240983	12/18/11	41041	ANDERSON SALES CORP	20011	1000					3,993.53
31026 1143348860	11/17/11	41060	GRAINGER	2382	1000					641.85
31026 1143348890	11/17/11	41060	GRAINGER	2367	1000					14.40
57023 102302	12/15/11	41062	MIDLAND STEEL	20011	1000					5,000.00
57023 102302	1/05/12	41063	MIDLAND STEEL	20011	1000					5,000.00
24832 43996	1/05/12	41074	ERLIN OF LONG ISLAND	20011	1010					5,671.66

100 COOL SHEET METAL INC

GENERAL LEDGER DISTRIBUTION

GL065 DATE 01/23/12 PAGE 10
RUN DATE 1/23/12 6.17 PM

S/LED REFERENCE	DATE	CHK #	DESCRIPTION	JOB #	COST CODE	EQP.	PM#	SM#	SVCNT	AMOUNT
201	ACCOUNTS PAYABLE-JOBS	CONT'D,								
24	CASH DISB. - NORTH FORK	CONT'D,								
77935	53845411	11/21/11	41094 SCHWING ELECTRIC	20011	1130					46.05
2452		12/23/11	41107 AIR CONTROL SUPPLY	2270	1000					1,450.14
2452		12/23/11	41107 AIR CONTROL SUPPLY	2334	1000					1,450.15
2452	183954	11/28/11	41108 AIR CONTROL SUPPLY	20011	1000					406.50
2452	185613	11/28/11	41108 AIR CONTROL SUPPLY	2303	1000					528.70
2452	186434	11/28/11	41108 AIR CONTROL SUPPLY	20011	1000					550.58
2452	186942	11/28/11	41108 AIR CONTROL SUPPLY	2325	1000					328.07
4864	15437	11/22/11	41117 APPROVED LADDER EQUI	2334	1130					564.85
23884		12/01/11	41121 ENERGY METAL SPECIAL	2343	1000					162.00
23884		12/01/11	41121 ENERGY METAL SPECIAL	2357	1000					162.00
23884		12/01/11	41121 ENERGY METAL SPECIAL	2361	1000					162.00
57023	102302	12/18/11	41122 MIDLAND STEEL	20011	1000					2,572.65CR
57023	102409	12/18/11	41122 MIDLAND STEEL	20011	1000					3,204.82
57023	102421	12/18/11	41122 MIDLAND STEEL	22222	1000					2,367.83
57023	102421	1/01/12	41123 MIDLAND STEEL	22222	1000					3,000.00
77935	53850661	12/03/11	41151 SCHWING ELECTRIC	2334	1130					579.93
24832	42667	12/05/11	41152 ERLIN OF LONG ISLAND	20011	1000					9,411.39
24832	43607	12/05/11	41152 ERLIN OF LONG ISLAND	20011	1000					6,190.58
81031	14350	12/29/11	41166 STANDARD TINSMITH	2334	1010					4,555.00
5111	60757	12/06/11	41194 ARIAN	2320	1000					106.17CR
5111	60757	12/12/11	41194 ARIAN DAMPER	2320	1110					106.17
36414		12/12/11	41196 HITT INC.	2270	1000					1,571.21
4864		12/12/11	41198 APPROVED LADDER EQUI	20011	1000					15.00
4864		12/12/11	41198 APPROVED LADDER EQUI	2334	1130					477.95
85285	RI00134436	12/30/11	41219 TRI-WELD IND., INC.	20011	1000					74.25
85285	RI00134948	12/30/11	41219 TRI-WELD IND., INC.	20011	1000					74.25
85285	TW00170620	12/30/11	41219 TRI-WELD IND., INC.	20011	1000					617.91
85285	TW00171410	12/30/11	41219 TRI-WELD IND., INC.	20011	1000					269.80
85285	TW00171493	12/30/11	41219 TRI-WELD IND., INC.	20011	1000					152.51
85285	TW172366	12/30/11	41219 TRI-WELD IND., INC.	20011	1000					246.14
85285	TW172840	12/30/11	41219 TRI-WELD IND., INC.	20011	1000					208.02
85285	170319	12/30/11	41219 TRI-WELD IND., INC.	20011	1000					334.22
85285	170660	12/30/11	41219 TRI-WELD IND., INC.	20011	1000					20.59
56510		12/16/11	41222 METALMASTERS	2203	1000					469.26
77935	3855076	12/10/11	41231 SCHWING ELECTRIC	20011	1000					828.46
4864		12/19/11	41232 APPROVED LADDER EQUI	2334	1000					1,118.84

100 COOL SHEET METAL INC

GENERAL LEDGER DISTRIBUTION

GL065 RUN DATE 01/23/12 PAGE 11

S/LED REFERENCE	DATE	CHK #	DESCRIPTION	JOB #	COST CODE	EOP.	PM#	SM#	SVCNT	AMOUNT	SRCE TOT
201	ACCOUNTS PAYABLE-JOBS		CONT'D.								
24 CASH DISB. - NORTH FORK			CONT'D.								
5111 60757	12/21/11	41236	ARLAN DAMPER	2320	1000					106.17	535.00
4111 2024419	12/28/11	41267	ANDERSON SALES CORP	2334	1000					286,941.88	286,941.88
										1,002,683.93	

 ** ACT. TOT
 SRCE TOT

**United States Bankruptcy Court
Eastern District of New York**

In re Cool Sheetmetal, Inc.

Debtor(s)

Case No. 8-12-70048Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 40,000.00

Prior to the filing of this statement I have received \$ 40,000.00

Balance Due \$ 0.00

2. \$ 1,049.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): Sharon Kern

4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: February 6, 2012

/s/ Jonathan S. Pasternak

Jonathan S. Pasternak
Rattet Pasternak, LLP
550 Mamaroneck Avenue
Suite 510
Harrison, NY 10528
(914) 381-7400 Fax: (914) 381-7406

RATTET PASTERNAK, LLP
Proposed Attorneys for the Debtor
550 Mamaroneck Avenue
Harrison, New York 10528
(914) 381-7400
Jonathan S. Pasternak, Esq.
Erica R. Feynman, Esq.

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

COOL SHEETMETAL, INC.

Case No. 12-70048 (ast)

Debtor.

-----X

AMENDED CREDITOR MATRIX TO ADD THE FOLLOWING

Winters Brothers
1198 Prospect Ave.
Westbury, NY 11590

Trustees Local 282 Int'l
Brotherhood Teamsters
2500 Marcus Avenue
Lake Success, NY 11042

Toyotal Lift of New York
20 Central Avenue Ste B
Farmingdale, NY 11735

Town Attorney
Town of Babylon
200 East Sunrise Highway
Lindenhurst, NY 11757

Todd D. Ommen ,Esq.
NYS Dept. of Law
Enviornment Pro. Bureau
120 Broadway 26 Flr.
New York, NY 10271

SW Anderson Sales Corp.
63 Daniel Street
Farmingdale, NY 11735

SMWIA Local Union 28
195 Mineola Boulevard
Mineola, NY 11501

Poland Spring
PO Box 856192
Louisville, KY 40285

National Auto Finance
PO Box 78234
Phoenix, AZ 85062

Mercedes Benz
PO Box 17496
Baltimore, MD 21297

M&T Bank
c/o Certilman Balin
90 Merrick Avenue
East Meadow, NY 11554

Key Equipment Finance
11030 Circle Point Dr.
Suite 200
Westminister, CO 80020

K&R Realty Co
10 Fleetwood Court
Ronkonkoma, NY 11779

Jeffrey S. Dubin, Esq
464 New York Avenue
Suite 100
Huntington, NY 11743

H. Weiss & Company
150-L Greaves La, Ste 442
Staten Island, NY 10308

Energy Metal Product
47-55 58th Street
Woodbury, NY 11377

Damon R. Maher
Levy Davis & Maher, LLP
39 Broadway, ste 1620
New York, NY 10006

Daimler Truck Financial
P.O. BOX 3198
Milwaukee, WI 53201-3198

Bobs Citgo
3200 Vet. Memorial Hwy.
Bohemia, NY 11716

Babylone Landfill Joint
Defense Group
Wagstaff & Cartmeil LLp
4740 Grand Ave. Ste 300
Kansas City, MO 64112

**United States Bankruptcy Court
Eastern District of New York**

In re Cool Sheetmetal, Inc.

Debtor(s)

Case No. 8-12-70048Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: February 6, 2012/s/ Richard Kern

Richard Kern/President
Signer/Title

Date: February 6, 2012/s/ Jonathan S. Pasternak

Signature of Attorney
Jonathan S. Pasternak
Rattet Pasternak, LLP
550 Mamaroneck Avenue
Suite 510
Harrison, NY 10528
(914) 381-7400 Fax: (914) 381-7406

**United States Bankruptcy Court
Eastern District of New York**

In re Cool Sheetmetal, Inc.

Debtor(s)

Case

No.

8-12-70048

Chapter

11

AFFIDAVIT PURSUANT TO LOCAL RULE 1007-1(B)

Cool Sheetmetal, Inc., undersigned debtor herein, swears as follows:

1. Debtor filed a petition under chapter 11 of the Bankruptcy Code on January 6, 2012.
2. Schedule(s) A, B, D, E, F, G, and Statement of Financial Affairs were not filed at the time of filing of the said petition, and is/are being filed herewith.
3. *[Check applicable box]*:
 - ☐ The schedules filed herewith reflect no additions or corrections to, or deletions from, the list of creditors which accompanied the petition.
 - ☒ Annexed hereto is a listing of names and addresses of scheduled creditors added to or deleted from the list of creditors which accompanied the petition. Also listed, as applicable, are any scheduled creditors whose previously listed names and/or addresses have been corrected. The nature of the change (addition, deletion or correction) is indicated for each creditor listed.
4. *[If creditors have been added]* An amended mailing matrix is annexed hereto, listing added creditors ONLY, in the format prescribed by Local Rule 1007-3.

Reminder: No amendment of schedules is effective until proof of service in accordance with EDNY LBR 1009-1(b) has been filed with the Court.

Any additions to the list of creditors which accompanied the petition will be deemed an amendment to that list; if this amendment is filed prior to the expiration of the time period set forth in Fed. R. Bankr. P. 4004 and 4007, it will be deemed to constitute a motion for a 30-day extension of the time within which any added creditors may file a complaint to object to the discharge of the debtor and/or to determine dischargeability. This motion will be deemed granted without a hearing if no objection is filed with the Court and served on debtor within 10 days following filing of proof of service of this affirmation, all attachments and the amended schedules in accordance with EDNY LRB 1009-1.

Dated: _____

/s/ Richard Kern

Richard Kern

Debtor (signature)

Sworn to before me this 6th
day of February, 2012

/s/ Karen Rotan

Karen Rotan

Notary Public, State of New York

Suffolk County

Lic. #01RO6066405

Comm. Exp. 11/13/12